

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM460582

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
the Toronto-Dominion Bank		11/24/2014	Bank:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Sleep America, LLC		
<b>Street Address:</b>	10201 South Main Street		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77025		
<b>Entity Type:</b>	Corporation: ARIZONA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2260533	SLEEP AMERICA	
<b>Registration Number:</b>	2993968	SLEEP AMERICA	
<b>Registration Number:</b>	2989470	WHERE AMERICA GOES TO SLEEP	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2142000853		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-651-5193		
<b>Email:</b>	cynthia.holland@haynesboone.com		
<b>Correspondent Name:</b>	Haynes and Boone, LLP Trademark Dept		
<b>Address Line 1:</b>	2323 Victory Avenue, Suite 700		
<b>Address Line 4:</b>	Dallas, TEXAS 75219		
<b>ATTORNEY DOCKET NUMBER:</b>	42032.4_82191		
<b>NAME OF SUBMITTER:</b>	Cynthia Holland		
<b>SIGNATURE:</b>	/Cynthia Holland/		
<b>DATE SIGNED:</b>	02/02/2018		
<b>Total Attachments: 8</b>			
source=Tab 22 UCC verification statement evidencing release of encumbrances in favour of TD Bank dated Nov 24 14#page1.tif			
source=Tab 22 UCC verification statement evidencing release of encumbrances in favour of TD Bank dated Nov 24			

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# UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

DELAWARE DEPARTMENT OF STATE  
U.C.C. FILING SECTION  
FILED 01:50 PM 11/24/2014  
INITIAL FILING # 2008 3226725  
AMENDMENT # 2014 4743936  
SRV: 141449226

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)  CSC 1180 6TH AVE NEW YORK, NY 10036

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER

20083226725

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed (for record)

(or recorded) in the REAL ESTATE RECORDS

Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. ☒ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9  
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. ☐ **PARTY INFORMATION CHANGE:**

Check one of these two boxes:

This Change affects ☐ Debtor or ☐ Secured Party of record

AND Check one of these three boxes to:

☐ CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c

☐ ADD name: Complete item 7a or 7b, and item 7c

☐ DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. ☐ **COLLATERAL CHANGE:** Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral  
Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

The Toronto-Dominion Bank, as Agent

OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. **OPTIONAL FILER REFERENCE DATA:**

Delaware

Debtor: Sleep Country US Holding, Inc. 390599-1

International Association of Commercial Advertisers (IACA)

TRADEMARK

REEL: 006265 FRAME: 0593

**CORPORATION SERVICE COMPANY**

www.cscglobal.com

CSC- New York  
Suite 210  
1180 Avenue OF the Americas  
New York, NY 10036-8401  
212-299-5600  
212-299-5656 (Fax)

**Matter#** 52355/165

**Project Id :**

**Additional Reference :** NOT PROVIDED

**Order#** 390599-1

**Order Date** 11/24/2014

<b>Entity Name:</b>	<b>SLEEP COUNTRY US HOLDING, INC. (Debtor)/ THE TORONTO-DOMINION BANK, AS AGENT (Secured Party)</b>
<b>Jurisdiction:</b>	<b>AZ - SECRETARY OF STATE</b>
<b>Request for:</b>	<b>UCC Filing</b>
<b>File Type:</b>	<b>TERMINATION FILING</b>
<b>File#:</b>	<b>2008-155-4123-0</b>
<b>Result:</b>	<b>Filed</b>
<b>File Number:</b>	<b>2008-155-4123-0</b>
<b>Filing Date:</b>	<b>11/24/2014</b>

Ordered by MARTI ROININEN at BLAKE, CASSELS & GRAYDON LLP

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If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Jeffrey Boyle  
[jeboyle@cscinfo.com](mailto:jeboyle@cscinfo.com)

The responsibility for verification of the files and determination of the information therein lies with the filing officer; we accept no liability for errors or omissions.

**TRADEMARK**

**REEL: 006265 FRAME: 0594**

2008-155-4123-0

# UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

ARIZONA  
SECRETARY OF STATE  
11/24/14 15:39  
FILED

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 5px; width: fit-content;"> CSC 1180 6TH AVE NEW YORK, NY 10036 </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

18. INITIAL FINANCING STATEMENT FILE NUMBER:  
**200815541230**

19. ☐ This FINANCING STATEMENT AMENDMENT is to be filed (for record) in the REAL ESTATE RECORDS. Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.

2. ☒ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.

3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 8. For partial assignment, complete items 7 and 8 and also indicate affected collateral in item 8.

4. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

5. ☐ **PARTY INFORMATION CHANGE:**

Check one of these two boxes:

This Change affects: ☐ Debtor or ☐ Secured Party of record

AND: Check one of these three boxes too:

☐ CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c.

☐ ADD name: Complete item 7a or 7b, and item 7c.

☐ DELETE name: Give record name to be deleted in item 6a or 6b.

6. **CURRENT RECORD INFORMATION:** complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

8. ☐ **COLLATERAL CHANGE:** ☒ Check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral

Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

**The Toronto-Dominion Bank**

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**

Arizona

Debtor: Sleep America, LLC 390599-2

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY: UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/2014)

TRADEMARK

REEL: 006265 FRAME: 0595

**CORPORATION SERVICE COMPANY**

www.cscglobal.com

CSC- New York  
Suite 210  
1180 Avenue OF the Americas  
New York, NY 10036-8401  
212-299-5600  
212-299-5656 (Fax)

**Matter#** 52355/165

**Order#** 390599-2

**Project Id :**

**Order Date** 11/24/2014

**Additional Reference :** NOT PROVIDED

**Entity Name:** SLEEP AMERICA, LLC (Debtor)/ THE TORONTO-DOMINION BANK,  
AS AGENT (Secured Party)

**Jurisdiction:** AZ - SECRETARY OF STATE

**Request for:** UCC Filing

**File Type:** TERMINATION FILING

**File#:** 2008-155-4124-1

**Result:** Filed

**File Number:** 2008-155-4124-1

**Filing Date:** 11/24/2014

Ordered by MARTI ROININEN at BLAKE, CASSELS & GRAYDON LLP

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If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Jeffrey Boyle  
[jeboyle@cscinfo.com](mailto:jeboyle@cscinfo.com)

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**TRADEMARK**

**REEL: 006265 FRAME: 0596**

2008-155-4124-1

# UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

ARIZONA  
SECRETARY OF STATE  
11/24/14 15:43  
FILED

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 5px;"> CSC 1180 6TH AVE NEW YORK, NY 10036 </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER:

200815541241

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

File: which Amendment Addendum (Form UCC3Ad) and provide Debtor's name in Item 13.

2. ☒ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.

3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in Item 7a or 7b, and address of Assignee in Item 7c, and name of Assignor in Item 9. For partial assignment, complete Items 7 and 9 and also indicate affected collateral in Item 8.

4. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

5. ☐ **PARTY INFORMATION CHANGE:**

Check one of these two boxes:

This Change affects ☐ Debtor or ☐ Secured Party of record.

AND Check one of these three boxes too:

☐ CHANGE name and/or address: Complete Item 6a or 6b, and Item 7a or 7b and Item 7c.

☐ ADD name: Complete Item 7a or 7b, and Item 7c.

☐ DELETE name: Give record name to be deleted in Item 6a or 6b.

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b).

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (give street, full name, do not omit middle, or abbreviate any part of the Debtor's name).

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

8. ☐ **COLLATERAL CHANGE:** Check one of these four boxes: ☐ ADD collateral; ☐ DELETE collateral; ☐ RESTATE covered collateral; ☐ ASSIGN collateral.

Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment).

If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor.

9a. ORGANIZATION'S NAME

The Toronto-Dominion Bank

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**

Arizona

Debtor: Sleep Country US Holding, Inc. 390599-1

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

TRADEMARK

REEL: 006265 FRAME: 0597

**Verification Statement**

Cyberbahn Transaction ID: 8166210

**Form  
3C****Ontario: Financing Change Statement / Change Statement**

Part 1	Page	Total Pages	Registration No.		Expiry Date	
	1 of 1		20141124085818625652			
	Reference File No.		Letter No. Change			Additional Years
	31 648680976		C			
Part 2	32	Individual Debtor (as recorded)	First Given Name	Initial	Surname	
	33	Business Debtor (as recorded)	Name			
			SLEEP COUNTRY US HOLDING, INC.			
			Name confid			Ontario Corporation No.
Part 2	08/16	Registering Agent / Secured Party Name				
		BLAKE, CASSELS & GRAYDON LLP (J.MACINTYRE/MRO)				
	09/17	Address		City	Prov	Postal Code
		SUITE 4000, COMMERCE COURT WEST		TORONTO	ON	M5L 1A9

**IMPORTANT INFORMATION**

Due to the manner in which registrations are handled by the PPSR system, your original 3C Verification Statement ('Original Verification Statement') produced by the PPSR Registrar may contain warnings or error messages generated by the Ministry of Government Services, Companies and Personal Property Security Branch. Your Cyberbahn verification statement will NOT contain these messages, and Cyberbahn strongly recommends, in all cases, that you review your Original Verification Statement to ensure that you are aware of any potential errors or warnings generated by the PPSA system. Cyberbahn is not responsible for system errors.

Should you have any questions, please do not hesitate to contact Cyberbahn.

**TRADEMARK****REEL: 006265 FRAME: 0598**



**Financing Change Statement/Change Statement**  
**État de modification du financement/État de modification**

2014/11/24 328 02678  
1862A20141124F

Registration No. (for office use only) / N° d'enregistrement (usage interne)

XXXX/AAAA MM/MM DD/JJ Time/Heure Branch/Bureau Sequence/Séquence



Ministry of  
Consumer and  
Business  
Services  
Ministère des  
Services aux  
Consommateurs  
et aux Entreprises

Form  
Formule 3C

10653(03/96)

Registered Under (office use only)  
Enregistré aux termes de (usage interne)

31	Reference File Number N° de dossier de référence	648680976	Renewal (R) OR Discharge (D) Renouvellement (R) OU Mainlevée (D)		Enter Number of Additional Years if Renewal (see reverse) Indiquez le nombre d'années supplémentaires si il s'agit d'un renouvellement (voir au verso)	
32	Individual Debtor (as recorded) Débiteur particulier (tel qu'inscrit)					
33	Business Debtor (as recorded) Débiteur commercial (tel qu'inscrit)	SLEEP COUNTRY US HOLDING, INC.				
34	Secured Party/Clien claimant/Securing Agent Crancier garanti/Crancier privilégié/Agent d'enregistrement					
35	Address/Adresse	City, etc./Ville, etc.		Prov./Prov. Postal Code/Code postal		

BLAKE, CASSELS & GRAYDON LLP  
(J.MACINTYRE/MRO)  
SUITE 4000, COMMERCE COURT WEST  
TORONTO ON M5L 1A9

**Authorized Signature/Signature autorisée**  
Name and Signature of Secured Party/Clien Claimant OR Name of Secured Party/Clien Claimant AND Name and Signature of Agent of Secured Party/Clien Claimant / Nom et signature du créancier garanti/crancier privilégié OU Nom du créancier garanti/crancier privilégié ET nom et signature de l'agent du créancier garanti/crancier privilégié

This form must not be reproduced for registration purposes. / Cette formule ne doit pas être reproduite aux fins d'enregistrement.

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This is not a Certificate issued under the PPSA. It is provided as a courtesy to assist you! / Le présent n'est pas un certificat délivré en vertu de PPSA. Il est délivré à titre gracieux pour vous aider.

**Verification Statement/État de vérification**

Form Type de formule	Page Page	Line Ligne	*The expiry date calculated by the system may exceed the date on which the registration ceases to be effective. * La date d'expiration établie en vertu du système peut être postérieure à la date à laquelle l'enregistrement cesse d'être en vigueur	Page Page	OF DE	Total Pages Nombre de pages	Expiry Date Date d'expiration XXXX/AAAA MM/MM DD/JJ
	1	1		1	1	1	2014/11/24
*** DISCHARGE NOTICE / AVIS DE MAINLEVÉE ***							
3C	1	01	REG NUM/NO ENREGIST: 20141124 0858 1862 5652				
3C	1	31	REF FILE NUM/NO DOSS REF: 648680976 CHANGE CODE/CODE MODIF: C				
3C	1	31	RENEWAL YEARS/REN ANNEES:				
3C	1	33	SLEEP COUNTRY US HOLDING, INC.				
3C	1	08	BLAKE, CASSELS & GRAYDON LLP (J.MACINTYRE/MRO)				
3C	1	09	SUITE 4000, COMMERCE COURT WEST				
3C	1	09	TORONTO ON M5L 1A9				
*** VERIFY IMMEDIATELY UPON RECEIPT / VERIFIEZ IMMEDIATEMENT VOTRE AVIS ***							

10653(03/96)

TRADEMARK (05/2001)

REEL: 006265 FRAME: 0599

**CORPORATION SERVICE COMPANY**

www.cscglobal.com

CSC- New York  
Suite 210  
1180 Avenue OF the Americas  
New York, NY 10036-8401  
212-299-5600  
212-299-5656 (Fax)

**Matter#** 52355/165

**Order#** 390599-1

**Project Id :**

**Order Date** 11/24/2014

**Additional Reference :** NOT PROVIDED

<b>Entity Name:</b>	<b>SLEEP COUNTRY US HOLDING, INC. (Debtor)/ THE TORONTO-DOMINION BANK, AS AGENT (Secured Party)</b>
<b>Jurisdiction:</b>	<b>DE - SECRETARY OF STATE</b>
<b>Request for:</b>	<b>UCC Filing</b>
<b>File Type:</b>	<b>TERMINATION FILING</b>
<b>Result:</b>	<b>Filed</b>
<b>File Number:</b>	<b>20144743936</b>
<b>Filing Date:</b>	<b>11/24/2014</b>

Ordered by MARTI ROININEN at BLAKE, CASSELS & GRAYDON LLP

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If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Jeffrey Boyle  
[jeboyle@cscinfo.com](mailto:jeboyle@cscinfo.com)

The responsibility for verification of the files and determination of the information therein lies with the filing officer; we accept no liability for errors or omissions.

**TRADEMARK**

**RECORDED: 02/02/2018**

**REEL: 006265 FRAME: 0600**